DEPENDENT STUDENT VERIFICATION WORKSHEET 2025-2026 (2526DV)

INSTRUCTIONS: Your FAFSA was selected by the U.S. Department of Education for a review process called "Verification." **Verification must be completed before your financial aid can be finalized and before any federal aid may be credited to your student account.** If there are differences between your FAFSA and this information, we will update your FAFSA, recalculate your aid eligibility, and process a revised financial aid package. Please complete **ALL** sections of this worksheet, attach requested documentation, and sign and return to the CBU Financial Aid Office. **Verification cannot be completed until all requested documents are received and reviewed.**

A. Student Information

Student Name:_____ CBU ID Number: _____

SSN (Last Four) **XXX-XX-** _____ Date of Birth: _____

Permanent Address _____

City/State/Zip _____ Phone Number: _____

B. Household Information

List the names, ages, and relationship to the student for **all persons in your parent's household** including:

- Yourself
- Your parents – including a stepparent, if married (even if you don't live with them)
- Your parents' other dependent children if they would be required to provide parental information on their own 2025-2026 FAFSA.
- Other people in the home, if your parents provide more than half of their support and will provide more than half of their support from _July 1, 2025 through June 30, 2026_ **(additional documentation may be requested)**
- Also, write the name of the college for any household member who will be enrolled in a degree or certification program at least half-time between July 1, 2025 and June 30, 2026, **excluding your parent(s). If you need more space attach a separate page.**

Full Name	Age	Relationship to Student	College
		Self	CBU

C. Student Tax/Income Information

Did you file a Federal Income Tax Return for 2023? ☐ Yes ☐ No

Were you required to file a Federal Income Tax Return for 2023? ☐ Yes ☐ No

1. **If you answered YES,** you did file, check the box that applies:

   ☐ I **have used** the IRS Data Retrieval Tool to transfer my **2023** IRS income information into FAFSA.

   ☐ I will submit my **2023 IRS tax return transcript(s)**: (You may obtain a free federal tax transcript by going to the IRS website at *www.irs.gov/Individuals/Get-Transcript*, or call the IRS transcript request line at 1-800-908-9946.)

2. **If you answered NO**, but worked in 2023, attach a photocopy of your 2023 W-2s and unemployment documents (if applicable).

Income Source	2023 Amount
a.	$
b.	$
c.	$

D. Parent Tax/Income Information

Did your parent(s) file a Federal Income Tax Return for 2023? ☐ Yes ☐ No

Did your parent(s) file a joint 2023 Tax Return or separate 2021 Tax Returns? ☐ Joint Return ☐ Separate Returns

Were your parent(s) required to file a Federal Income Tax Return for 2023? ☐ Yes ☐ No

1. **If you answered YES,** they did file, check the box that applies:

   ☐ They **have used** the IRS Data Exchange (DDX) tool to transfer their 2023 IRS income information into my FAFSA.

   ☐ I will submit my parent(s) 2023 IRS tax return transcript(s): (You may obtain a free federal tax transcript by going to the IRS website at *www.irs.gov/Individuals/Get-Transcript*, or call the IRS transcript request line at 1-800-908-9946.)

2. **If you answered NO**, they did not file, please submit:

   ☐ A Verification of Non-Filing from the IRS. (This can be requested at *www.irs.gov/Individuals/Get-Transcript* using the "Get Transcript by Mail" option or by using IRS form 4506-T, selecting option 7. Please have the verification mailed to yourself so that you can add your CBU ID number before submitting it to our office.

   ☐ If your parent(s) worked in 2023, also attach a photocopy of their 2023 W-2s and unemployment documents (if applicable).

Source of Untaxed Income	2023 Amount
a.	$
b.	$
c.	$

E. Certification

We hereby certify that all statements and information provided on the worksheet are true, complete, and correct to the best of our knowledge. If asked by authorized official, we agree to give proof of the information that we have given on this worksheet. We understand it is a federal crime to purposefully give false or misleading information on this worksheet, which may be subject to a fine, imprisonment, or both.

_____   _____   _____
STUDENT NAME   STUDENT SIGNATURE   DATE

_____   _____   _____
PARENT NAME**   PARENT SIGNATURE**   DATE