



# OTHER UNTAXED INCOME FOR 2023 2025-2026

(UNTX26)

**INSTRUCTIONS:** Your FAFSA was selected by the U.S. Department of Education to verify your households other untaxed income received during 2023. If the student was required to provide parental information on the FAFSA answer each question below as it applies to the student and the student's parent(s) whose information is on the FAFSA. If the student was not required to provide parental information on the FAFSA, answer each question below as it applies to the student (and the student's spouse, if married) whose information is on the FAFSA.

**To determine the correct annual amount for each item:** If you paid or received the same dollar amount every month in 2023, multiply that amount by the number of months in 2023 you paid or received it. If you did not pay or receive the same amount each month in 2023, add together the amounts you paid or received each month. If more space is needed, provide a separate page with the student's name and ID number at the top.

## A. Student Information

Student Name: \_\_\_\_\_ CBU ID Number: \_\_\_\_\_

Email Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

## B. Payments to Tax-Deferred Pension and Retirement Savings

List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.

Name of Person Who Made the Payment	Total Amount Paid in 2023
	\$
	\$
	\$
	\$

## C. Child Support Received

List the actual amount of any child support received in 2023 for the children in your household. **Do not include** foster care payments, adoption payments, or any amount that was court ordered but not actually paid.

Name of Adult Who Received the Child Support	Name of Child for Whom Support Was Received	Amount of Benefit Received in 2023
		\$
		\$
		\$
		\$
		\$

## D. Housing, Food, and Other Living Allowances Paid to Members of the Military, Clergy, and Others

Include cash payments and/or the cash value of benefits received. **Do not include** the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Amount of Benefit Rec'd in '23
		\$
		\$
		\$
		\$
		\$

**E. Veterans Non-Education Benefits**

List the total amount of veterans non-education benefits received in 2023. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.

**Do not include** federal veteran’s educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post 9/11 GI Bill.

Name of Recipient	Type of Veterans Non-Education Benefit	Amount of Benefit Rec’d in ‘23
		\$
		\$
		\$
		\$

**F. Other Untaxed Income**

List the amount of other untaxed income not reported and not excluded elsewhere on this form. Include untaxed income such as workers’ compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc.

**Do not include** any items reported or excluded in A–D above. In addition, do not include student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of Recipient	Type of Other Untaxed Income	Amount of Untaxed Income Rec’d in ‘23
		\$
		\$
		\$

**G. Money Received or Paid on the Student’s Behalf**

List any money received or paid on the student’s behalf (e.g., payment of student’s bills) and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2023. Include support from a parent whose information was not reported on the student’s 2025–2026 FAFSA, but do not include support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person’s contributions **unless the person is the student’s parent whose information is reported on the student’s 2025–2026 FAFSA**. Amounts paid on the student’s behalf also include any distributions to the student from a 529 plan owned by someone other than the student or the student’s parents, such as grandparents, aunts, and uncles of the student.

Purpose: e.g., Cash, Rent, Books	Amount Received in 2023	Source
	\$	
	\$	
	\$	

**H. Certification & Signatures**

*If asked by authorized official, I agree to give proof of the information that I have given on this worksheet. I understand it is a federal crime to purposefully give false or misleading information on this worksheet, which may be subject to a fine, imprisonment, or both.*

STUDENT SIGNATURE

DATE

PARENT SIGNATURE

DATE